

## ANNEXURE A: BR COMMENCEMENT DATE CREDITORS

	Recorded Claim in Rand	Proof of Claim Submitted (Y/N)	Creditor Claim Amount Value	Recognised Claim Value	Voting Interest	Related Party
<b>Secured Creditors</b>						
AssetFin / Smart Office	1 977 342	Y	1 977 342	1 977 342	1,00%	
Bidvest Finance - Cranes	488 987	Y	488 987	488 987	0,25%	
Bidvest Finance - Lift	164 714	Y	164 714	164 714	0,08%	
CentraFin - Jan payment	166 107	N		166 107	0,08%	
Macsteel VRN	1 126 192	Y	1 126 192	1 126 192	0,57%	
Nedbank credit cards	50 230	Y	50 230	50 230	0,03%	
Smart Office Services CT	946 204	Y	946 204	946 204	0,48%	
Standard Bank Term Loan	60 815 661	Y	60 815 661	60 815 661	30,81%	
	<b>65 735 437</b>		<b>65 569 330</b>	<b>65 735 437</b>	<b>33,30%</b>	
<b>Preferred Claims of Employees</b>						
Crew Salaries	357 400	Y	357 400	357 400	0,18%	
Leave enhancement pay (MEIBC)	2 372 908	Y	2 372 908	2 372 908	1,20%	
Leave pay	1 084 286	Y	1 084 286	1 084 286	0,00%	
Severance pay	1 911 312	Y	1 911 312	1 911 312	0,00%	
	<b>5 725 906</b>		<b>5 725 906</b>	<b>5 725 906</b>	<b>1,38%</b>	
<b>Preferred Claims - SARS</b>						
SARS PAYE	805 033	Y	805 033	805 033	0,41%	
SARS UIF	71 566	Y	71 566	71 566	0,04%	
SARS SDL	51 562	Y	51 562	51 562	0,03%	
	<b>928 161</b>		<b>928 161</b>	<b>928 161</b>	<b>0,47%</b>	
<b>Preferred Claims - Unperfected GNBS</b>						
Standard Bank credit cards	230 000	N		230 000	0,12%	
Standard Bank fuel cards	10 145	Y	14 156	14 156	0,01%	
Standard Bank overdraft	25 643 213	Y	24 995 120	24 995 120	12,66%	
	<b>25 883 358</b>		<b>25 009 276</b>	<b>25 239 276</b>	<b>12,79%</b>	
<b>Concurrent Claims of Creditors</b>						
A & E Nel Plastics CC	121 328	Y	121 328	121 328	0,06%	
ACE Air Compressor Engineering	2 377	N		2 377	0,00%	
Advanced Materials Technology (Pty) Ltd	255 100	N		255 100	0,13%	
Advanced Materials Technology S.A ( Pty) Ltd	91 152	N		91 152	0,05%	
Aerontec cc	1 096	N		1 096	0,00%	
Aerothane	94 877	Y	94 449	94 449	0,05%	
Afrox	85 865	N		85 865	0,04%	
Air Liquide (Pty) Ltd	94 328	Y	86 340	86 340	0,04%	
Airwise Airconditioning & Ventilation	705 577	Y	352 788	352 788	0,18%	
Akram Consulting	46 962	N		46 962	0,02%	
Albatross marine Security CC	3 078	Y	43 740	43 740	0,02%	
ALE Heavylift South Africa	1 171 132	N		1 171 132	0,59%	
All-Pro Seats	63 435	N		63 435	0,03%	
Amptrix ( Pty) Ltd	108	N		108	0,00%	
AMS	12 836 725	N		12 836 725	6,50%	Y
Anchor Industries	11 802	N		11 802	0,01%	
Anchor Boat Shop	5 920	N		5 920	0,00%	Y
AOT (Pty) Ltd t/a AssetFin	35 639	N		35 639	0,02%	
ARC Graphics Signmakers	26 309	N		26 309	0,01%	
Atlotech Divers & Salvors C.C	8 111	N		8 111	0,00%	
Austral Marine	277 020	N		277 020	0,14%	Y
Avis Rent A Car	4 356	N		4 356	0,00%	
Axces BV	3 532	N		3 532	0,00%	
Balma air products	2 377	Y	2 377	2 377	0,00%	
Barloworld Equipment	108 136	N		108 136	0,05%	
Barloworld Power (Pty) Ltd	42 781	N		42 781	0,02%	
BB Cranes	54 959	N		54 959	0,03%	
Bearings International	2 000	Y	2 000	2 000	0,00%	
Best Ventilation CC	2 082	N		2 082	0,00%	
Big Box Containers (Pty) Ltd	9 792	N		9 792	0,00%	
Bob C Import Export Agencies Cc	157 764	Y	157 764	157 764	0,08%	
Boltfast (Pty) Ltd	115	N		115	0,00%	
Bowman Giffillan Attorneys	1 629 384	Y	1 629 384	1 629 384	0,83%	
Braude Gordon & Co.	29 441	N		29 441	0,01%	
BSC Tool & Service Centre	1 735	N		1 735	0,00%	
BSI Group South Africa ( Pty) Ltd	20 000	N		20 000	0,01%	
Builders Warehouse	3 007	N		3 007	0,00%	
Bunker Suppliers	61	N		61	0,00%	
Bureau Veritas Branch Johannesburg	17 875	N		17 875	0,01%	
Bureau Veritas Marine Nederland BV	500 220	N		500 220	0,25%	
C Dynamics	107 868	N		107 868	0,05%	
Camserv	38 815	N		38 815	0,02%	
Cape Chamber Of Commerce And Industry	11 041	N		11 041	0,01%	
Cape Town Rubber Company (Pty) Ltd	82 958	Y	82 958	82 958	0,04%	
Cargo Care Logistics (Pty) Ltd	8 279	N		8 279	0,00%	

CAST 1312 ( Pty) Ltd	12 846	N		12 846	0,01%
Central Boating Pty Ltd	213 416	N		213 416	0,11%
Ceredi DI Ceredi Giovanni E S.SNC	52 218	N		52 218	0,03%
Crest Chemicals	660	N		660	0,00%
Curvent International (Pty) Ltd	24 939	N		24 939	0,01%
Dowd Engravers CC	2 212	N		2 212	0,00%
Dr Cabano	2 031	N		2 031	0,00%
Dr Marcus Brauer	11 797	Y	11 797	11 797	0,01%
E- magination Infosolutions	164 160	N		164 160	0,08%
Eazi Access Rental Cape Town	50 384	N		50 384	0,03%
Elcarbo Industrial Supplies Pty Ltd	29 422	Y	29 422	29 422	0,01%
Elite Maritime	319 053	N		319 053	0,16%
eNetworks	235 357	Y	235 357	235 357	0,12%
Enviroserve Waste Management	5 346	Y	5 346	5 346	0,00%
EOH Applications	66 313	N		66 313	0,03%
Ernst & Young Advisory Services (Pty) Ltd	306 326	N		306 326	0,16%
Essentra Components	1 716	N		1 716	0,00%
Eurosteel	14 805	N		14 805	0,01%
Extra Dimensions 1504 (Pty) Ltd	13 631	N		13 631	0,01%
Fabrinox (Pty) Ltd	36 836	N		36 836	0,02%
False Bay College	46 902	N		46 902	0,02%
Fastenright	20 692	N		20 692	0,01%
FC Brands	224 647	N		224 647	0,11%
FGW Safety Glass Pty Ltd	13 124	N		13 124	0,01%
Fibretek	4 484	N		4 484	0,00%
Finnweld CC	43 564	N		43 564	0,02%
Fire & Instrument Services	134 761	N		134 761	0,07%
Fireco	10 670	Y	10 670	10 670	0,01%
Flag Factory	1 688	N		1 688	0,00%
Fourways Airconditioning Cape (Pty) Ltd	4 389	N		4 389	0,00%
Fowkes Bros (Pty) Ltd	329 300	N		329 300	0,17%
Fox & Eastman C.C.	5 928	N		5 928	0,00%
Gac Shipping ( SA) Pty Ltd	3 990	N		3 990	0,00%
Garden Greening	1 852	N		1 852	0,00%
Garmin South Africa (Pty) Ltd	369	N		369	0,00%
Garon Distributors (Pty) Ltd T/A Hosefit	80 566	N		80 566	0,04%
Geodis Wilson South Africa (Pty) Ltd	97 369	N		97 369	0,05%
Gillan & Veldhuizen Inc.	32 862	N		32 862	0,02%
Global Maritime Consultants Group	19 937	N		19 937	0,01%
GP Link	96 000	N		96 000	0,05%
Graham Smith & Associates	71 999	Y	71 995	71 995	0,04%
GSM Roofing Contractors & Consultants	8 436	N		8 436	0,00%
Guardian Integrated Systems CC	29 309	Y	29 309	29 309	0,01%
Gullivers Travels	84 413	N		84 413	0,04%
H2O International	255	Y	255	255	0,00%
Harris Electrical	37 810	N		37 810	0,02%
Hazard Marine	14 004	N		14 004	0,01%
Huster Machinetool Company	3 565	N		3 565	0,00%
Hydra Fluid (Pty) Ltd	16 180	N		16 180	0,01%
Hydraulic & Automation Warehouse	359 092	N		359 092	0,18%
Hyflo Southern Africa (Pty) Ltd	1 966	N		1 966	0,00%
Ian Allison	26 000	N		26 000	0,01%
Ikraal Video Production	21 550	N		21 550	0,01%
Inboard Marine Centre	161 422	N		161 422	0,08%
Inclodon Cape (Pty) Ltd	1 154	N		1 154	0,00%
Indahouse Manufacturing CC	588 102	N		588 102	0,30%
Industrial Motor Control cc	32 916	N		32 916	0,02%
Inkomba Energy	68 942	Y	68 942	68 942	0,03%
Instruments South Africa (Pty) Ltd	18 885	N		18 885	0,01%
Intrinsys Ltd	55 225	N		55 225	0,03%
Ital Textile Printers	3 435	N		3 435	0,00%
Ithemba Training & Development	2 024	N		2 024	0,00%
ITWeb	140 448	N		140 448	0,07%
J Muller Marine cc	1 129	N		1 129	0,00%
Jubilee Square & Jetty	8 400	N		8 400	0,00%
Karon Plastics ( Pty) Ltd	20 685	N		20 685	0,01%
KH Briegel ( Pty) Ltd	5 593	Y	5 705	5 705	0,00%
Lalizas Marine Rsa (Pty) Ltd	11 309	N		11 309	0,01%
Legg & Wessel	6 897	N		6 897	0,00%
Libra Plast AS	3 430	N		3 430	0,00%
Link Ship Chandlers	43 740	N		43 740	0,02%
Liquid Thought	21 375	N		21 375	0,01%
Macsteel Fluid Control	6 977	N		6 977	0,00%
Macsteel Trading	1 269	N		1 269	0,00%
Manex & Power Marine	113 401	N		113 401	0,06%
Marine Equipment Supplies (Pty) Ltd	46 317	N		46 317	0,02%
Marine Radio Acoustic Devices CC (M-RAD)	9 941	N		9 941	0,01%
Maritime and Offshore Supplies ( Pty) Ltd	267 842	N		267 842	0,14%
Maritime Fire	12 660	N		12 660	0,01%
Maritime Mechanicals Consulting CC	17 955	N		17 955	0,01%
MCT Distributors Cc	60 739	Y	60 739	60 739	0,03%
Mechanical Cooling Maintenance	334 558	N		334 558	0,17%
Megafreight Services (Pty) Ltd	15 220	N		15 220	0,01%
Metric Engineering ( Pty) Ltd	200 128	N		200 128	0,10%
MHP Geomatics Administration (Pty) Ltd	24 396	N		24 396	0,01%
MikroTik SA	4 446	N		4 446	0,00%
Moonwalk Communications	40 145	N		40 145	0,02%

MSA Marine Systems	8 352	N		8 352	0,00%
NK Development Solutions (Pty) Ltd	32 182	N		32 182	0,02%
Northlink TVET Collage	59 950	N		59 950	0,03%
On Tap Plumbing & Bathrooms	62	N		62	0,00%
P M Marine	23 400	Y	23 400	23 400	0,01%
Paramount Industrial Hodings	2 364 898	N		2 364 898	1,20%
Peritus Business Solutions	32 381	Y	32 381	32 381	0,02%
Pferd South Africa (Pty) Ltd	71 674	N		71 674	0,04%
Phangela Administration	3 028 888	Y	3 028 888	3 028 888	1,53%
Phangela Security	152 773	N		152 773	0,08%
Pienaar Bros. (Pty) Ltd	24 032	N		24 032	0,01%
Preweld Cape Town Pty Ltd	289 723	N		289 723	0,15%
Pronto Clearing CC	442 508	N		442 508	0,22%
Radio Holland South Africa (PTY) LTD	653 838	N		653 838	0,33%
RD Emdin	5 050	N		5 050	0,00%
Rentokil	2 166	N		2 166	0,00%
Renttech South Africa	22 593	N		22 593	0,01%
Right Way Waterproofing & Painting	8 748	N		8 748	0,00%
RMA (WCA)	98 000	N		98 000	0,05%
Ryke Electrical Wholesalers	188 876	Y	188 876	188 876	0,10%
S A Bullet Resistant Glass Co	133 385	Y	133 385	133 385	0,07%
Saertex South Africa (Pty) Ltd	42 192	Y	42 192	42 192	0,02%
Saficon	78 365	Y	78 365	78 365	0,04%
SAMSA (South African Maritime Safety)	27 481	N		27 481	0,01%
Sanitech	14 911	N		14 911	0,01%
Scott Bader ( Pty) Ltd	576 848	N		576 848	0,29%
Seaport Marine	3 628	N		3 628	0,00%
SEIFSA	3 460	N		3 460	0,00%
Seina Marine	960 000	N		960 000	0,49%
SFG Engineering Services(Pty) Ltd	102 660	N		102 660	0,05%
SGS South Africa (Pty) Ltd	8 404	N		8 404	0,00%
Shaun Opperman	217 044	N		217 044	0,11%
Sign-A-Rama	2 000	N		2 000	0,00%
Sondor Industries (Pty) Ltd	165 544	Y	165 544	165 544	0,08%
Southern Africa Master Distributors ( Pty) Ltd	294 576	N		294 576	0,15%
Southern Power Products	2 507 589	Y	2 507 589	2 507 589	1,27%
Southern Pumps SA (Pty) Ltd	19 795	N		19 795	0,01%
Southey Contracting	9 293	N		9 293	0,00%
SSG Cleaning & Hygiene (Pty) Ltd	99 597	Y	99 597	99 597	0,05%
Status Staffing	33 037	N		33 037	0,02%
STPI - OILCARGO	43 015	N		43 015	0,02%
Swift Engineering SA	10 217	N		10 217	0,01%
Swift Stainless Steel Services	2 041	N		2 041	0,00%
Table Bay Rubber Co ( Pty) Ltd	261 835	N		261 835	0,13%
Tamisons Resources	60 941	N		60 941	0,03%
Tamrose - accepted	35 727 132	Y	35 727 132	35 727 132	18,10%
Tech - Tex Pty Ltd	12 004	Y	12 004	12 004	0,01%
Techno Group	4 350	N		4 350	0,00%
Thermografix Maintenance Solutions	118 286	Y	120 240	120 240	0,06%
Timber Tool Enterprises	9 159	N		9 159	0,00%
TNT Express Worldwide (S.A.) (Pty) Ltd	54 178	N		54 178	0,03%
TNT Express Worldwide (S.A.) (Pty) Ltd	36 119	N		36 119	0,02%
Toyota Forklift	78 365	N		78 365	0,04%
Transnet	38 548	N		38 548	0,02%
V & A Waterfront	28 404	Y	28 404	28 404	0,01%
Veccraft Marine	26 847 453	Y	26 847 453	26 847 453	13,60%
Vetus-Maxwell SA (Pty) Ltd	262 433	Y	213 838	213 838	0,11%
Viking Lifesaving Equipment	782 632	Y	782 632	782 632	0,40%
Vulcan Steel Manufacturing (Pty) Ltd	298 680	N		298 680	0,15%
Waltons (Pty) Ltd	5 068	N		5 068	0,00%
WaterWeights	25 572	N		25 572	0,01%
Webber Wentzel	12 024	N		12 024	0,01%
Welding Fabrication Services	137 534	N		137 534	0,07%
West Atlantic Shipyard	881 642	Y	843 024	843 024	0,43%
WIKA Cape Town	787	N		787	0,00%
Ysterplaai Medical Supplies CC	97 078	N		97 078	0,05%
	<b>103 184 160</b>		<b>73 977 608</b>	<b>102 778 467</b>	<b>52,06%</b>
<b>TOTAL CLAIMS</b>	<b>201 457 022</b>		<b>171 210 281</b>	<b>200 407 246</b>	<b>100,00%</b>
<b>Contingent and Guarantee Claims</b>					
Customer advances against WIP				49 392 915	
Tamrose damages				13 860 300	
Prism				0	
Seina Marine (Contract pricing is now in favour of Nautic due to CPI escalations)				0	
Barak guarantees (guarantee moved to PMH & shares in AMS transferred to Barak ito cession agreement )				0	
Group company SBSA overdraft facilities covered by omnibus guarantees				11 839 575	
Anchor Boatshop				681 768	
Austral Marine				2 433 568	
Southern Power				4 526 108	
Veccraft				4 198 131	
<b>Total contingent claims</b>				<b>75 092 790</b>	
<b>Total liquidated and contingent claims</b>				<b>275 500 036</b>	