

ANNEXURE D: PROBABLE BR DIVIDEND AT PUBLICATION DATE

Amounts are all in Rand	BR Dividend	
Proceeds from sale of Amphion Street, net of commissions	95 000 000	
Secured pre-commencement creditors	67 942 434	
SBSA term loan	60 815 661	
SBSA other exposures covered by SCCMB	4 184 339	
Bidvest	653 701	
Centrafin	166 107	
Macsteel	1 126 192	
Nedbank	50 230	
Smart Office	946 204	
Available for distribution after Pre-commencement Claims	27 057 566	
Post commencement creditors, excluding PIH	3 153 736	
Available for distribution after Post-commencement Claims	23 903 830	
Employee pre-commencement claims, LEP	2 730 308	
Available for distribution to Concurrent Creditors	21 173 522	25 Cents/Rand
Top-up from PCF introduced by PIH	217 490	
Total funds to distribute to Concurrent Creditors	21 391 012	25 Cents/Rand
Total concurrent creditors, excluding contingent claims, including SARS	103 706 627	
Add: Tamrose contingent claim	13 860 300	
Total concurrent including Tamrose contingent claim	117 566 927	
Less: Subordinated claims of PIH and of certain wholly-owned subsidiaries of PMH	32 002 880	
Anchor Boatshop	5 920	
Austral Marine	277 020	
Paramount Industrial Holdings	2 364 898	
Southern Power	2 507 589	
Veccraft	26 847 453	
Unsecured creditors eligible for a dividend	85 564 047	